



## USA Performance

# Power BI Reporting and Analytics

## Production Release Notes

Release 1.2

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## Performance Management App

The Performance Management app provides comprehensive reports on SES and non-SES/SP performance plans during the rating cycle, user account statuses, PRB group assignments, and eOPF transmission statuses of performance plans.

The following reports in the Performance Management app have been updated:

- **Non-SES/SP Plan Activity and Progress Report (PAPR):**
  - Account Status was added as a new global filter.
  - Account Status was added as a filter to the Filter by Plan Attributes page.
  - Account Status and Agency Identifier were added as filters to the Filter by Plan Holder page.
  - Agency Identifier and Account Status were added as data columns to the Plans Ending Within 30 Days page, Filter by Plan Attributes page, and Filter by Plan Holder page.
- **SES Plan Activity and Progress Report (PAPR):**
  - Account Status was added as a new global filter.
  - Account Status was added as a filter to the Filter by Plan Attributes page.
  - Account Status and Agency Identifier were added as filters to the Filter by Plan Holder page.
  - Agency Identifier and Account Status were added as data columns to the Plans Ending Within 30 Days page, Filter by Plan Attributes page, and Filter by Plan Holder page.
- **Administrative Profile Report:**
  - Account Status was added as a new global filter. The default value for this filter is set to “Active” Status in this report.
  - Agency Identifier and Account Status were added as data columns to the Profile Lockout page, 2-Week Lockout Warning page, SSN or Agency Identifier Missing page, Template/Rating Cycle Needed page, and RO and RevO – Assignments Needed page.
- **eOPF Submission Status Report:**
  - Account Status was added as a new global filter.
  - Agency Identifier and Account Status were added as data columns to the Ready for eOPF Submission page, eOPF Submission Status page, and eOPF Errors Received page.
- **Performance Review Board (PRB) Report:**
  - Account Status – Board Assignments was added as a new global filter (applicable only to Board Assignments).
  - Agency Identifier and Account Status were added as data columns to the Board Composition and Assignments page when viewing results for Board Assignments.

## Performance Ratings App

The Performance Ratings app offers detailed reports on the ratings of non-SES/SP employees and executives, as well as the overall distribution of ratings across an agency.

The following reports in the Performance Ratings app have been updated:

- **Non-SES/SP Performance Ratings Report:**
  - Account Status was added as a new global filter, accessible by opening the Filters pane on the far right side of the report. The default value for this filter is set to “Active” Status in this report.
  - The Appointment Type filter has been renamed to the Current Appointment Type filter.
  - The Current Appointment Type filter is now included in the Filters pane.
  - The Agency Identifier filter can be accessed by clicking the Search by Agency ID button on the Employee Plan Lookup page. To generate the results, select a value from the Agency Identifier filter, then choose the corresponding value from the Employee Name filter.
  - The Agency Identifier filter is accessible by clicking the Show Agency IDs button on the All Ratings page.
  - Agency Identifier and Account Status have been added as data columns to the All Ratings page.
- **SES Performance Ratings Report:**
  - Account Status was added as a new global filter, accessible by opening the Filters pane on the far right side of the report. The default value for this filter is set to “Active” Status in this report.
  - The Appointment Type filter is now included in the Filters pane.
  - The Agency Identifier filter can be accessed by clicking the Search by Agency ID button on the Executive Plan Lookup page. To generate the results, select a value from the Agency Identifier filter, then choose the corresponding value from the Executive Name filter.
  - The Agency Identifier filter is accessible by clicking the Show Agency IDs button on the All Ratings page.
  - Agency Identifier and Account Status have been added as data columns to the All Ratings page.